



Food and Agriculture
Organization of the
United Nations

EUROPEAN PRICE REPORT

Latest trends

In September, the summer holidays are over in Europe, and importers are preparing for the Christmas sales period. However, the market is very volatile, as the impact of inflation on the seafood market, including during the main festivities, is likely to be severe. Prices of seafood are generally going up, with a few exceptions, which include cod products and shrimp, for which demand continues to be low. In the present European Fish Price Report, some 25 percent of the prices increased, 24 percent declined, and about half stayed stable.

GROUNDFISH

Despite the general macroeconomic situation, the market conditions for wet-salted cod fillets from frozen raw material (*Gadus macrocephalus*) and wet-salted cod fillets (*Gadus morhua*) from fresh raw material of Faroese and Icelandic origin, are improving because the costs of the raw material have fallen recently. This positive development led to good consumption of this traditional product in the Italian market. The next few weeks will be decisive, but price stability and increased consumption are expected, as winter is generally the main consumption period for this product.

September 2023
9/2023

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The European Fish Price Report, based on information supplied by industry correspondents, aims to provide guidance on broad price trends. Price information is indicative and should be used only for forecasting medium- and long-term trends. FAO is not responsible for any errors or omissions.

TUNA - BILLFISHES

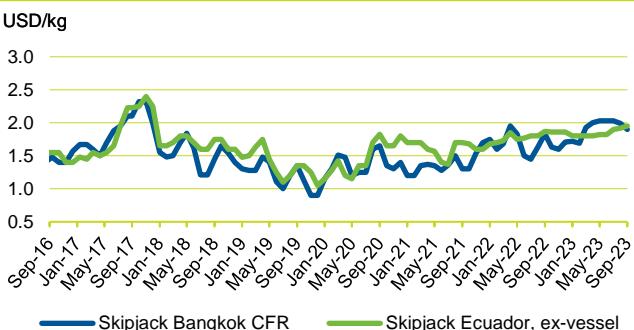
The 3-months FAD closure in the Western and Central Pacific is ending on 30 September. Despite the FAD closure, fishing continues to improve from moderate-to-good level. Skipjack price eventually closed USD 100 per tonne lower than in August, while this month's pricing negotiation remains at a standstill. Major canneries are pushing the price down citing poor finished goods sales at the current price level while major traders are reluctant to accept and are diverting carriers away from the Thailand market.

No change in the fishing situation in the Indian Ocean as it remains slow and local canneries continue to report low raw material inventories. Both skipjack and yellowfin prices increase because of the poor fishing.

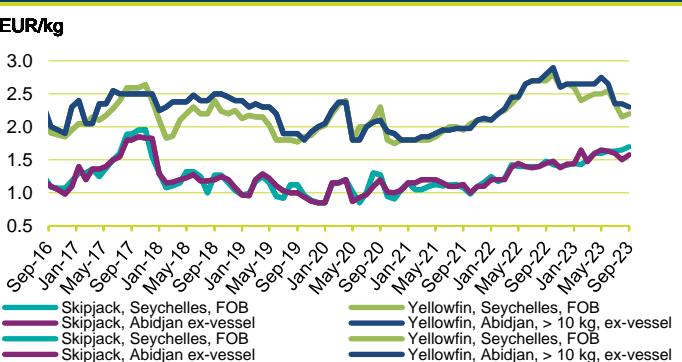
Fishing in the Atlantic Ocean improves to the moderate level. Despite the improvement, skipjack prices increase, closing the gap between Indian Ocean pricing. Yellowfin prices, however, decrease.

The first 72-days IATTC 'veda' continues to be in effect in the Eastern Pacific Ocean. While 60 percent of the Eastern Pacific fleet is eligible to fish during the 'veda' period, fishing efforts remain at only 45 percent. Fishing remains moderate-to-good for the vessels still out fishing. Skipjack prices remain constant while yellowfin prices decline due to high percentage of yellowfin in the landings.

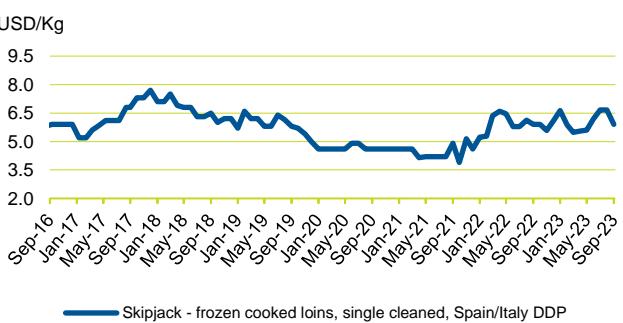
TUNA - Pacific Ocean



TUNA - Indian/Atlantic Oceans



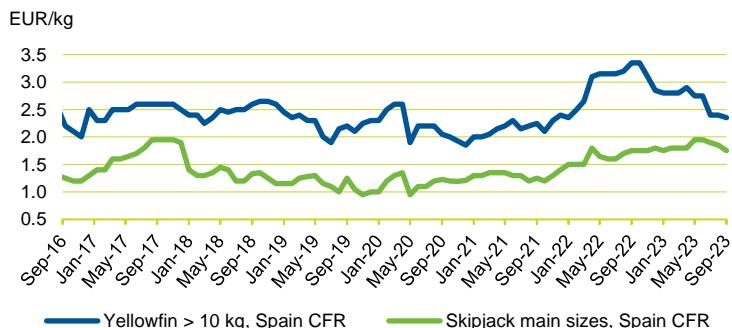
TUNA - Loins





The European market price for skipjack and yellowfin decline due to poor demand. Similarly, the indicative price for cooked, single cleaned skipjack loins is also down.

TUNA - Spanish canneries

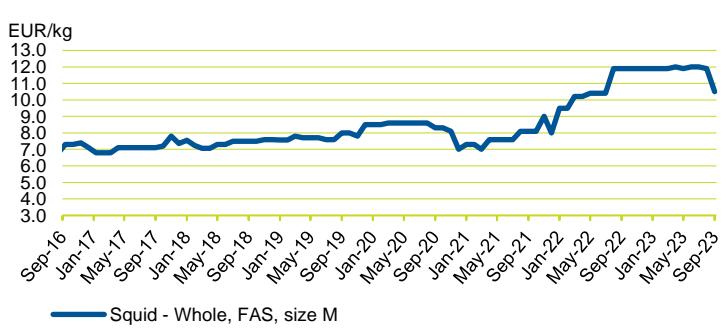


CEPHALOPODS

Squid catches in South Africa are still extremely poor, so there is little to ship. Prices came down somewhat from the premium levels reached in mid-2023. For the large squid, especially, prices were EUR 3.00 per kg lower.

It seems Indonesian octopus is coming up in September as early catching. The current price now is competing with African octopus. Possibly, market price would be cooling down in the coming months since supply from Africa is predicted lower due to low demand.

SQUID - in Italy, origin: South Africa



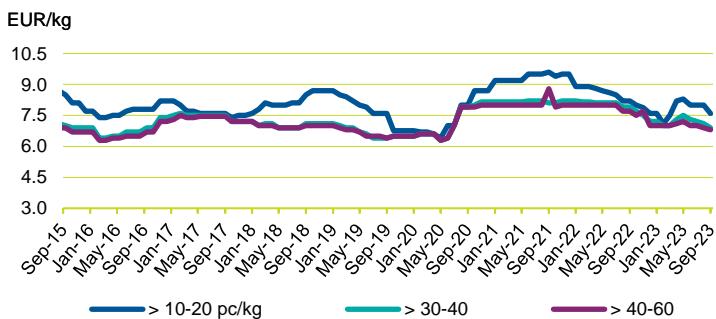
CRUSTACEANS

The current supply of shrimp from Indonesia is not going up which is causing prices to increase. Meanwhile demand is dropping from the United States of America as the biggest importer for Indonesian vannamei. Demand in the United States of America and also in the European Union is expected to stay bleak until the end of this year. The trend for Indonesian vannamei production is up even though the market is going down.



In Argentina, the shrimp fisheries continues in national waters, with high cold storage holdings. In Europe, likewise, stocks of shrimp are high, and prices continue to be relatively low. Demand in Europe continues to be bleak, and as a result, prices declined by EUR 0.10-0.20 per kg.

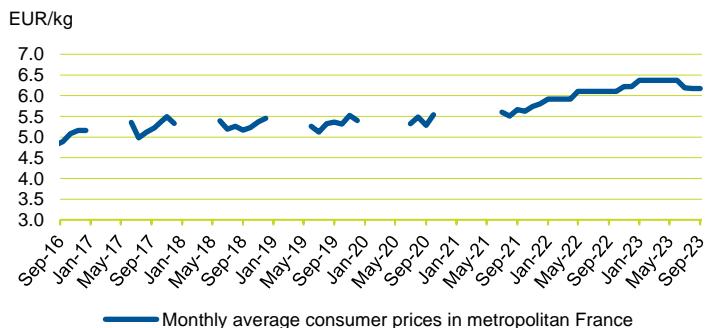
ARGENTINA RED SHRIMP - origin: Argentina



BIVALVES

Italy is Europe's leading producer of clams, but this year alone more than 50 percent of the production has been damaged by the blue crab. As a result, clam prices are increasing in Italy, and wild clams are selling at a high of EUR 6.99 per kg, while the cultured Manila clams (*Ruditapes philippinarum*) is fetching EUR 14.99 per kg in the retail market.

MUSSEL BOUCHOT - in France



Italy supplies approximately 96 percent of EU-farmed Manila clams. Following a reduction in wild seed availability, farmers started to depend on hatchery-produced seed, mainly imported from other countries. Indeed, only one hatchery is currently operating in Italy. The main production area of this species is the lagoon of Goro, close to Venice.

SMALL PELAGICS

The summer months led to plenty of small pelagics landings in Europe. Prices have come down, especially for sardines and anchovies in Mediterranean countries.

The North Sea mackerel quota for 2023 was reduced by 13 percent, which led to a general increase of mackerel prices in Norway. Meanwhile, the North Sea herring fishery was given a 28 percent increased quota for 2024, but landings have been poor during the first half of 2023.

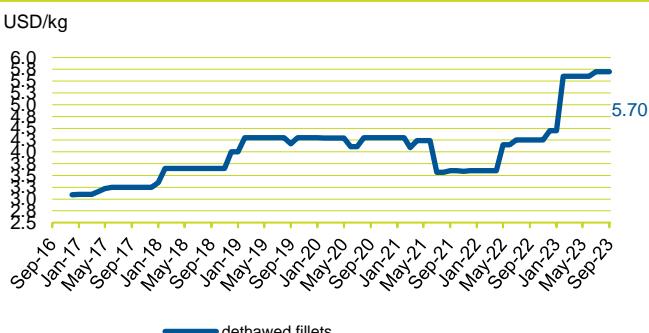
Mackerel - in Italy, origin: France



FRESHWATER

Live eel is one of the seafood species with the highest price. The retail price range for United Kingdom of Great Britain and Northern Ireland of live eels in September 2023 is between USD 15 and USD 20 per kg. Back in September 2022, the price was USD 13.50 per kg. In Spain, the small eels are a very appreciated product, selling at EUR 36 per kg.

Pangasius - in Italy, origin: Viet Nam

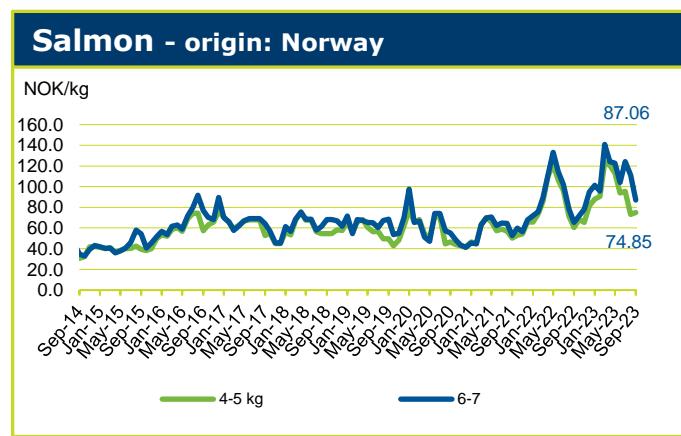


SALMON

The increase in tourism during the summer months, with levels before the COVID-19 pandemic, had a direct impact on outdoor consumption of seafood where the HORECA sector is strong, and Norwegian salmon was no exception.

The Norwegian Seafood Council (NSC) figures show that Norway exported 125 041 tonnes of salmon worth NOK 10.7 billion in August, which represented an increase of 6 percent in volume and 18 percent in value compared to the same month of last year. The devaluation of the krone is a key factor for the increase in the export value.

According to NSC analysis, the export value for Norwegian salmon is the highest that has been measured in any August. In addition, the export value registered meant that this August was the 30th month in a row with continuous growth in value measured against the same period of the previous year, and confirms the strong position of the Norwegian salmon in the markets. This equally long continuous growth period was not seen since May 2011.



In terms of market exports, Poland, the United States of America and Netherlands (Kingdom of the) were the biggest for salmon in August.. Product type wise, there was a decrease in volume for frozen fillets but an increase for fresh whole.

FOB prices for whole fresh Norwegian Atlantic salmon (sales to export markets at the Norwegian border) declined from NOK 80.52 (EUR 7.13) at week 32 to NOK 77.57 (EUR 6.70) at week 34, following two consecutive weeks of decline.

TROUT

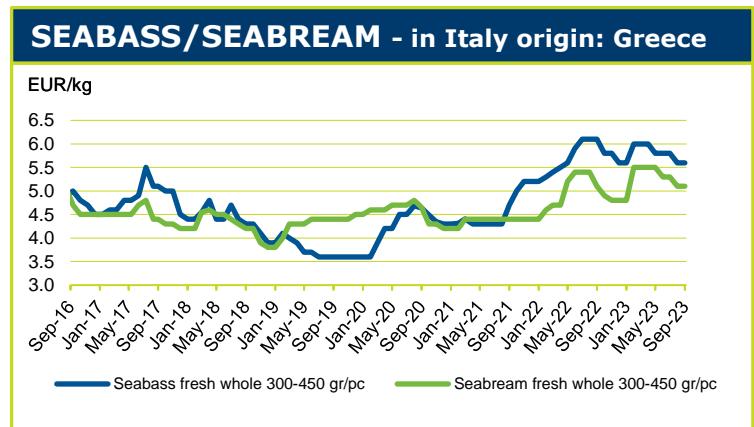
NSC database shows that fresh trout (HOG) FOB prices to export markets at the Norwegian border reached NOK 74.65 (EUR 6.45) at week 34, up 6 percent compared to the previous week. After a downward trend from week 23 to week 30, there are now 4 consecutive weeks of growth starting at NOK 65.95 (EUR 5.87) at week 30. Nevertheless, prices of fresh trout measured in Euros are still lower than at the same time last year.



SEABREAM/SEABASS

A strong market in the first quarter of 2023 was followed by steady demand in the summer months. Italy, by far the largest market for seabass and seabream, has seen almost no change in supply of seabream so far this year. Meanwhile, a fall in imports of seabass meant that gross supply was six percent below 2022 levels. Imports of Greek seabass in the first half of the year fell by some 15 percent, despite Greek products remaining price competitive; wholesale prices in Rome for September put 300-400g fish from Greece at EUR 6 per kg, while domestically raised fish averaged EUR 12.10 per kg. Part of the shortfall in Greek supply has been made up for by Türkiye, which saw exports of seabass to Italy in the first six months increase by 650 tonnes (+23 percent on 2022 levels).

Spain and France, the second and third largest importers of seabass and seabream, respectively, both saw monthly imports in the thousands of tonnes over the summer months. Spain imported a total of 6 500 tonnes of seabream and 3 600 tonnes of seabass in May and June 2023, slightly more than in 2022. The glut of seabream on the market — domestic harvests in the first half of the year have also increased by 7 percent year-on year and have caused prices to continue to soften. Wholesale prices for small and medium fish are reported at EUR 4.65 per kg, down by some 30 percent from their peak in February. French imports of seabass and seabream between May and July totalled 6 500 tonnes, down 6 percent from the same period last year, primarily as a result of reduced imports of Greek seabass.





Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
GROUNDFISH					September 2023
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Fresh - Whole	1-2 kg/pc 2-4	8.19 9.40	8.62 + 9.89 +	Italy CPT DDP CIF United States of America CIF Spain wholesale France wholesale United Kingdom retail Italy CIF Namibia FOB for Spanish market United States of America CIF Spain ex-vessel Italy CIF CPT France wholesale Europe Denmark
	Fresh, fillet	100-200 g/pc 200-400 500-1000 > 1000 1000-2000	11.57 11.28 11.37 8.34 7.75 7.50	12.18 + 11.87 + 11.97 - 8.78 - 8.16 7.89	
	Frozen, Fillet, 10 percent glazing 20 percent glazing Stockfish, soaked				
	Stockfish, dry	700 g/pc	26.00	27.37 =	
	wet salted fillets	700-1000 g/pc	13.00	13.68 -	
	IQF, loin portion single frozen	100-150 g/pc	13.00	13.68 =	
	portion		10.48	11.00	
	H&G	0.5-1 kg/pc 1-2 2-3	4.10 4.95 4.90 8.00	4.32 - 5.21 + 5.16 8.42	
	Salted cod (migas)				
	Salted cod		17.50	18.42 +	
Gadus macrocephalus	Fresh		6.50	6.84 +	Spain wholesale France wholesale United Kingdom retail Italy CIF Namibia FOB for Spanish market United States of America CIF Spain ex-vessel Namibia Mediterranean
	Frozen		15.90	16.74 +	
	Fresh cultured		4.00	4.21 =	
	Fresh fillets		9.50	10.00 =	
	Fresh, headed	2-3 kg/pc 3-4	9.00 9.20	9.47 - 9.68 -	
	Fillet	4-5 100-200 g/pc 200-300	9.50 12.50 13.50	10.00 - 13.16 - 14.21 -	
	Fillet	1 kg/pc 160 g/pc 1000	GBP 19.50 GBP 30.63 GBP 22.50	22.41 35.20 25.86	
	Portion			23.78 = 37.35 = 27.44 =	
	salted and dried				
	Fillet - wet salted - 1st quality produced from frozen raw material Defrosted, whole	400-700 g/pc		11.30 14.60	11.89 = 15.37 +
Hake/Merlu/Merluza <i>Merluccius capensis</i>	Minced block		2.08	2.19 =	Namibia FOB for Spanish market United States of America CIF Spain ex-vessel South Africa Namibia Mediterranean
	Fillets	100-110 g/pc	4.95	5.21	
	Fillets, skin-less, interleaved	55-115 g/pc 110-170 250-450 0.8-1.2 kg/pc 1.5-1.8 > 1.8	6.15 6.15 5.65 3.68 3.97 4.65	6.47 6.47 5.95 3.87 4.18 4.89	
	H&G				
	Fillets, skin-on, interleaved	170-227 g/pc 227-283 283-340 > 340	5.97 6.17 6.17 6.17	6.28 6.49 6.49 6.49	
	IQF portion, trapeze	90-110 g/pc	9.80	10.32 =	
	Fresh - whole	100-200 g/pc 200-300 300-400 500-1000 1000-2000 2000-4000	5.50 5.58 6.36 7.14 6.85 6.77	5.79 + 5.87 + 6.69 + 7.52 + 7.21 + 7.13 +	
	Fillets		7.09	7.46 -	
	Fresh - whole	1000-2000 g/pc 2000-3000 3000-4000 4000-5000	9.20 9.80 10.50 10.80	9.68 + 10.32 + 11.05 + 11.37 +	
	Fillets		12.50	13.16 +	
Merluccius merluccius	Fillets	3-4 pc/kg	6.00 5.50	6.32 + 5.79 -	Spain wholesale FOB
	Fresh, from trawling	1000 g/pc	5.20	5.47 -	
	Fresh, from longlining	1000	7.80	8.21 -	
		1000	10.50	11.05 =	
	IQF, H&G	0.7-1 kg/pc 1-2 1.5-2.5	2.45 2.95 2.99	2.58 ^ 3.11 = 3.15	
	H&G, interleaved	80-200 g/pc	2.15	2.26	
	H&G	80-200 g/pc 200-300 300-500 500-800 > 800	1.70 1.90 2.10 2.40 2.70	1.79 2.00 2.21 2.53 2.84	Spain Europe Spain Argentina Uruguay FOB
Merluccius hubbsi	Block frozen	50-200 g/pc	3.48	3.65	Ecuador FOB
	Portions		10.02	10.52	United States of America CIF Chile
Merluccius gayi					



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	EUR	USD		
GROUNDFISH (cont.)							
							September 2023
<i>Hake/Merlu/Merluza (cont.)</i> <i>Merluccius pollni</i>	H&G, interleaved	100-200 g/pc 200-300 g/pc 300-425 g/pc 1000-1500	2.19 2.25 2.55 3.15	2.31 2.37 2.68 3.32		Spain FOB	Guinea/ Senegal
<i>Merluccius senegalensis</i>	Blockfrozen	300-500 500-800	2.58 2.68	2.72 2.82			Senegal
<i>Merluccius bilinearis</i>		70-185 g/pc	1.35	1.42			Spain
<i>Merluccius productus</i>	Fillet, PBO Minced block		3.33	3.50 =	2.19 2.30 =	ex coldstore	USA
<i>Haddock/Eglefin/Eglofino</i> <i>Melanogrammus aeglefinus</i>	H&G	< 0.8 kg/pc	NOK 18.75	1.65	1.75	Sweden FCA	Norway
	Fillet			6.00	6.32	United States of America CIF	Poland
	Fillet	1 kg/pc 180-220 g/pc	GBP 18.00 GBP 19.00	20.69 21.84	21.95 23.17	United Kingdom retail	Iceland
	Whole, 20 percent glazing	300-500 g/pc 500-700	2.70 3.20	2.84 = 3.37 =		Spain CIF	Faeroe Islands
	Fillet, skin on, 20 percent glazing	400-800	8.95	9.42			
	Fillet, skinless, 20 percent glazing	300-700	10.05	10.58			
<i>Ling/Lingue franche/ Maruca</i> <i>Molva molva</i>	Fillet - wet salted Produced from fresh raw material 1st quality	1-1.5 kg/pc	6.50	6.84 =		Italy DDP	
	IQF, fillets, skin-on	0.5-1.2 kg/pc	3.45	3.63		Spain FOB	Spain
<i>Monkfish/Baudroie/ Rape</i> <i>Lophius spp.</i>	Fresh, tail	< 300 g/pc 200-500 500-1000 1000-2000 > 2000	8.53 9.52 11.21 12.30 13.02	8.98 10.02 11.80 12.95 13.71		Italy CPT	UK
	Fresh, whole	100-300 g/pc 300-600 500-1000 1000-2000 > 2000	8.41 8.36 6.09 6.87 7.28	8.85 + 8.80 + 6.41 + 7.23 + 7.66 -			Mediterranean
	Whole	250-500 g/pc 500-1000	9.25 9.45	9.74 9.95		Spain FOB	Atlantic
	Whole, gutted	250-400 g/pc 300-600	4.45 4.78	4.68 - 5.03 ^			
	Whole, skinless	1-1.5 kg/pc 1-2 2-3		12.75 12.85 13.25	13.42 13.53 13.95	CIF	Namibia
	Tails, skin-on, 20% glazing 10% glazing	300-500 g/pc 1000-2000		7.20 13.35	7.58 14.05		Spain
	Fresh, whole			14.00 13.00 4.50	14.74 = 13.68 - 4.74 -	wholesale	Faroe Islands
	Whole						Spain
							Europe
							China
<i>John Dory/ Saint Pierre/ Pez de San Pedro</i> <i>Zeus faber</i>	Fresh - whole	1-2 kg/pc 2-3	21.50 22.50	22.63 - 23.68 -		France wholesale	France
		500-1000 g/pc 1000-2000 2000-3000	23.00 26.69 26.01	24.21 + 28.09 + 27.38 +		Italy CPT	Italy
	Fresh - gutted	600-800 800-1000 1000-2000 > 2000	26.45 17.63 22.73 23.47	27.84 + 18.56 - 23.93 + 24.71 +			
	Fresh - fillets		10.91	11.48 -			
	H&G	< 200 g/pc 80-250 200-300 500-650 > 500	1.35 2.25 3.35 2.65 6.35	1.42 2.37 3.53 2.79 6.68		Spain FOB	Mauritania/ Guinea
	Fillets	80-120 g/pc	4.45	4.68			Morocco
	Fillets, skin-on	100-150 g/pc 150-200 > 200	4.65 5.05 5.35	4.89 5.32 5.63		CIF	China
<i>Golden redfish Sébastes doré Gallineta dorada</i> <i>Sebastes mentella</i> <i>Sebastes marinus</i>	Block, H&G, Japanese cut	50-100 g/pc 100-150 150-200 200-300	2.05 2.29 2.60 2.49	2.16 + 2.41 + 2.74 + 2.62		FOB	Spain
	Block, whole	400-500 g/pc	1.65	1.74			
	H&G	80-100 g/pc 150-200 200-300 300-500 > 500	2.25 2.58 3.55 3.65 3.75	2.37 2.72 3.74 3.84 3.95			
<i>Sebastes norvegicus</i>	Fresh, fillet		10.04	10.57 +		Italy CPT	Norway



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
GROUNDFISH (cont.)					
Alaska pollack/Lieu de l'Alaska/Colín de Alaska <i>Theragra chalcogramma</i>	Fillets, skinless, MSC certified 20 percent glaze	120-170 g/pc 170-230 230-300	3.20 3.37 3.20 3.37 3.20 3.37	Spain CIF	China
Common dentex/ Dentex commun Dentón <i>Dentex dentex</i>	Fresh	0.8-1 kg/pc 1-2 2-3 3-5 5-7 225-300 g/pc 275-350 300-425	23.85 25.11 20.52 21.60 - 25.29 26.62 - 28.56 30.06 - 33.13 34.87 2.25 2.37 2.55 2.68 2.85 3.00	Italy CPT	Mauritania
Bogue/Boga <i>Boops boops</i>	IQF, whole	4-8 pc/kg 3-6	0.98 1.03 1.05 1.11 1.20 1.26 +	Spain FOB ex-vessel wholesale	Guinea/Mauritania
	Fresh		1.68 1.77 -		Spain
FLATFISH					
Turbot/Rodaballo <i>Psetta maxima</i>	whole, farmed	0.4-0.6 kg/pc 0.6-0.8 0.8-1 1-1.5	9.85 10.37 9.85 10.37 9.85 10.37 9.85 10.37	Spain CIF wholesale	Spain
	Fresh - whole wild Frozen, gutted, 20% glazing	0.3-0.5 kg/pc 0.5-1 300-500 g/pc 400-600 600-800 800-1000 1000-2000	12.25 12.89 13.35 14.05 8.70 9.67 - 10.40 11.56 = 10.05 11.17 - 10.15 11.28 - 12.15 13.50 - 20.00 21.05 - 11.50 12.11 + 15.00 15.79 =		Netherlands (Kingdom of)
	Fresh - whole, wild Fresh - whole, farmed Frozen Culture				Spain
		600-800 g/pc 800-1000 1000-1500 1500-2000 2000-2500 2500-3000 3000-4000 4000-5000	11.13 11.72 + 12.06 12.69 + 10.77 11.34 + 10.06 10.59 + 9.60 10.11 + 10.17 10.71 - 12.54 13.20 - 12.48 13.14 -		Spain/Portugal
	Fresh - gutted, wild Fresh - fillets Fresh - whole	0.5-1 kg/pc 1-2 0.7-1 1-2 2-3 3-4 4-5	8.95 9.42 - 13.28 13.98 + 20.21 21.27 - 19.95 21.00 18.58 19.56 19.33 20.35 + 20.20 21.26 20.59 21.67		Netherlands (Kingdom of)
	Fresh - whole, wild	1000-2000 g/pc 2000-3000 3000-4000	22.50 23.68 + 24.50 25.79 + 31.50 33.16 +	France wholesale	France
Sole/Sole/ Lenguado <i>Solea vulgaris</i>	Fresh - whole wild Gutted, 20 percent glaze	120-175 g/pc 175-200 160-360 110-160 g/pc 160-200 200-250 250-300 300-350 400-500	13.45 14.16 15.10 15.89 10.50 11.05 11.85 12.47 - 12.80 13.47 - 13.00 13.68 - 13.60 14.32 - 15.00 15.79 - 18.80 19.79 -	Spain CIF FOB wholesale	Netherlands (Kingdom of)
	Gutted	160-360 g/pc 450-1000	14.48 15.24 14.49 15.25		Netherlands (Kingdom of)
	Fresh		17.50 18.42 -		Spain
	Frozen		13.00 13.68 =		
	Fillets		24.00 25.26 -		
	Fresh - gutted	5 4 3 2 1	14.76 15.54 + 17.22 18.13 + 20.07 21.13 - 24.52 25.81 + 13.99 14.73	Italy CPT	Netherlands (Kingdom of)
	Fresh - whole	1-2	9.36 9.85 15.03 15.82		Italy
	Fresh - whole, wild	1 2 3 4	47.00 49.47 + 35.00 36.84 + 28.00 29.47 + 24.50 25.79 -	France wholesale	France



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
FLATFISH					September 2023
Sand sole/sole-pole <i>Lenguado de arena</i> <i>Solea lascaris</i>	Fresh - whole	150-300 g/pc 300-600	13.89 14.62 + 13.93 14.66 +	Italy CPT Spain CIF FOB CIF	West Africa
Senegalese sole/sole du Sénégal <i>Lenguado senegalés</i> <i>Solea senegalensis</i>	Fresh - whole, farmed	300-400 g/pc 400-500 500-600 600-700 800-1000	18.00 18.95 18.75 19.74 - 18.97 19.97 - 19.17 20.18 - 18.92 19.92 -		Spain
		400-500 g/pc	8.25 8.68		Guinea
		whole, frozen on land	1.45 1.53 1.39 1.46		Netherlands (Kingdom of)
		19-23 cm/pc			
		15.19			
Brill/Barbue/ Remol <i>Scophthalmus rhombus</i>	whole, 30% glazing	0.3-0.5 kg/pc 0.5-0.8 1-2	5.05 5.32 - 8.55 9.00 + 10.05 10.58 -		
European plaice/ Ple d'Europe/ Solla europea <i>Pleuronectes platessa</i>	Fresh - whole Fillet, white skin on, 30% glazing	300-400 g/pc 400-600 > 600 60-120	5.00 5.26 5.20 5.47 5.35 5.63 5.70 6.00		
		60-80 g/pc	7.83 8.24 +		
		IQF, whiteskin, 25 percent glazing	9.90 10.42 =		
		IQF, skinless, 25 percent glazing	10.55 11.11 =		Netherlands FOB (for Italian market)
		N. 2			
European Flounder/ Flet d'Europe/ Platija europea <i>Platichthys flesus</i> <i>Scophthalmus rhombus</i>	Fresh - whole Fresh - gutted	500-1000 g/pc 600-1000 g/pc 1000-2000 2000-3000	18.27 19.23 + 13.02 13.71 - 17.10 18.00 - 18.60 19.58	Italy CPT	
		< 150 g/pc	2.25 2.37		
		150-200	2.75 2.89		
		350-600	3.75 3.95		
		400-500	4.95 5.21		
Megrimi/ Cardine/ Gallo <i>Lepidorhombus</i> spp	Whole	500-1000 g/pc	4.48 4.72	Spain FOB	Spain
		1000-2000			
Blue whiting/Merlan blue/ Bacaladilla <i>Micromesistius poutassou</i>	IQF, whole	2000-3000			
		14-20 pc/kg	0.75 0.79		
		30-35 g/kg	1.15 1.21		
TUNA/BILLFISHES					September 2023
Tuna/Thon/Atún for canning	Skipjack - whole		1.81 1.90 - 1.93 2.03 =	Bangkok CFR FOB	Western/Central Pacific Ocean
	Skipjack - whole		1.86 1.95 +		Eastern Tropical Pacific Ocean
	Yellowfin - whole		2.19 2.30 -		ex-vessel
	Skipjack - whole		1.70 1.79 +		Seychelles
	Yellowfin - whole		2.20 2.32 +		FOB
	Skipjack - whole		1.58 1.66 +	Abidjan ex-vessel	Atlantic Ocean
	Yellowfin - whole	> 10 kg	2.30 2.42 -		
	Skipjack - whole	1.8-3.4 kg/pc	1.75 1.84 -		Spain CFR
	Yellowfin - whole	> 10 kg	2.35 2.47 -		Various origins
	Skipjack	> 1.8 kg/pc	1.43 1.50		Tunisia CFR
for direct consumption	Yellowfin - pre-cooked loins	double cleaned	8.38 8.80	Europe CFR	India
		single cleaned	8.38 8.80		
	Skipjack - pre-cooked loins		6.19 6.50		various origins
	Skipjack - cooked & cleaned loins - vacuum packed	double cleaned	6.00 5.90 -		
	Albacore - whole, gutted H&G	< 15 kg/pc < 15	4.65 4.89 + 3.95 4.16 =	Spain wholesale FOB	Atlantic
	Yellowfin- H&G	< 25 kg/pc > 20 25-50 50-100 > 100	4.25 4.47 = 4.65 4.89 = 4.65 4.89 = 4.65 4.89 = 4.45 4.68 =		
	Skipjack - cooked loins	single cleaned	4.38 4.60		
	Bigeye - frozen loins		6.76 7.10		
	Bigeye - H&G	< 25 kg/pc > 20 25-50 50-100 > 100	4.25 4.47 = 4.65 4.89 = 4.65 4.89 = 4.65 4.89 = 4.45 4.68 =		
	Bluefin - H&G, skin-on	50-100 > 100	4.95 5.21 ^ 4.85 5.11 ^	Italy CPT	Spain
	Albacore, fresh	4-7 kg/pc 7-10 9-12	5.32 5.60 + 4.89 5.15 + 4.97 5.23 + 4.95 5.21 +		
	Bigeye, fresh	10-20 > 20	3.98 4.19 + 4.30 4.53		Italy



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
SWORDFISH					September 2023
Swordfish/Espadon/ Pez espada <i>Xiphias gladius</i>	Fresh - whole whole	< 12 kg/pc	3.00 3.16 =	Spain wholesale	Atlantic Ocean
		> 25 average	25.00 26.32 = 18.00 18.95 =		
		< 12 kg/pc	3.50 3.68 =		
		> 25 average	22.00 23.16 = 12.50 13.16 =		
	H&G, skin-on	< 10 kg/pc	4.95 5.21 =	FOB	
		10-30	5.85 6.16 -		
		30-50	6.85 7.21 -		
		50-70	6.65 7.00 -		
		70-100	6.45 6.79 -		
		100-175	5.85 6.16 + 5.50 5.79 =		
	Fresh - whole		12.23 12.87 +	Italy CPT	
	Fresh - slice		11.97 12.60 +		
	Fresh - slice, with bone, yellow		11.05 11.63 +		
	Fresh - whole		12.00 12.63 =	France wholesale	Spain
	Frozen - fillet, vacuum		9.00 9.47 =		
SMALL PELAGICS					September 2023
Mackerel/Maquereau/ Caballa <i>Scomber scombrus</i>	Fresh - whole Fresh - whole Fresh - fillet, butterfly cut	4-6 pc/kg	3.10 3.26 - 2.17 2.28 - 4.93 5.19 -	Italy CPT	France
		Fresh	Small Large		
		Average	1.00 1.05 = 7.50 7.89 =		
	IQF Whole Blockfrozen IQF, Fillets 10% glaze IQF, H&G, 8-10% glaze	2-3 pc/kg	4.00 4.21 -	FOB	Spain wholesale
		3-4	1.59 1.67		
		Blockfrozen	1.39 1.46		
		300-500 g/pc	1.69 1.78		
	IQF, Fillets 10% glaze IQF, H&G, 8-10% glaze	200-300	3.25 3.42		
		250-350 g/pc	1.75 1.84		
		Whole, 10 kg box whole	GBP 3.75 4.31 4.57 ^ 900 g/pc GBP 6.67 7.66 8.13 =	United Kingdom retail Spain FOB	UK Morocco Namibia
Scomber colias	Whole, blockfrozen Fillets IQF, 2 percent glazing IQF, wrapped	4-6 pc/kg	1.12 1.18 ^		
		5-7	1.08 1.14 ^		
		16-20	0.85 0.89		
		3-6	1.28 1.35		
		100-200 g/pc	3.65 3.84		
	IQF, 2 percent glazing	80-120 g/pc	3.15 3.32		
		> 1 kg	1.65 1.74		
	Whole Fresh IQF Blockfrozen	> 24 cm/pc	1.23 1.29	Morocco FOB for European market Spain wholesale FOB	Morocco
		Small	0.30 0.32 =		Spain
		Large	8.00 8.42 +		Guinea
		Average	2.00 2.11 +		Senegal
		100-300 g/pc	0.95 1.00		Spain
Horse Mackerel/ Chincard/ Jurel <i>Trachurus spp</i>	IQF Blockfrozen	200-300	1.45 1.53 -		
		200-500	1.55 1.63 -		
		500-1000	2.25 2.37		
		700-1200	1.55 1.63		
		300-450	1.58 1.66		
	IQF Whole	2-3 pc/kg	1.65 1.74	Egypt CIF	Yemen
		1-3	1.88 1.98		
		2-4	1.65 1.74		
		3-5	1.45 1.53		
		4-6	1.39 1.46		
Chub mackerel/Maquereau espagnol/ Estornino <i>Scomber japonicus</i>	Block frozen Salted - fillets	5-7	1.48 1.56	Spain FOB	Morocco
		6-8	1.37 1.44		Peru
	Fillets, skin-on Smoked - fillets	9-12	1.33 1.40	Netherlands CIF	Ecuador
		10-25	1.09 1.15		Yemen
	Whole Smoked - fillets, vacuum packed	2-4 pc/kg	0.91 1.10	Egypt CIF	Denmark
		4-6	0.91 1.10		Europe
		6-8	0.91 1.10		France
Herring/Hareng/Arenque <i>Clupeidae</i>	Fresh - fillets		3.31 3.48	Italy CPT	Denmark
	Salted - fillets Smoked - fillets Smoked - fillets, vacuum packed		3.20 3.37 =	France wholesale	Europe
			6.30 6.63 =		France
			11.00 11.58 =		Baltic
	70-100 g/pc	PLN 1.69 0.37 0.38		Poland FOB	



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
SMALL PELAGICS (cont.)					September 2023
Sardine/Sardine/Sardina <i>Sardina pilchardus</i>	Fresh - whole		1.64 1.73 +	Italy CPT Spain FOB wholesale	Morocco
	Frozen - whole		1.26 1.33 -		
	Fresh - fillet		5.07 5.34 -		
	Block, whole	12-16 cm/pc	1.23 1.29		
		13-18	1.20 1.26		
	IQF	9-15 pc/kg	1.18 1.24		
		8-14	1.15 1.21		
		10-16	1.25 1.32 +		
		20-26	1.15 1.21 +		
	Fillets	30-50 g/pc	2.65 2.79		
	Fresh		2.80 2.95 -		
Anchovy/Anchois/ Boquerón <i>Engraulis encrasiculus</i>	Frozen - whole		GBP 5.40 6.21 6.59 =	United Kingdom France - wholesale	Portugal France
	Fresh - gutted		GBP 6.00 6.90 7.32 =		
	Fresh - whole		2.90 3.05 =		
	Fresh - butterfly cut		8.20 8.63 =		
	Fresh		3.20 3.37 =		
	Fresh		2.89 3.04 +		
	Fresh		2.80 2.95 +		
			2.00 2.11 -		
			4.50 4.74 +		
	Fresh	30-32 pc/kg	1.95 2.05		
CEPHALOPODS	Blockfrozen	41-45	2.15 2.26 =	FOB	Morocco
		46-50	2.15 2.26 =		
		50-55	1.65 1.74		
		55-60	1.55 1.63		
	IQF, fillets	40-70 g/pc	4.35 4.58		
CEPHALOPODS					September 2023
Squid/Encornet/Calamar <i>Loligo</i> spp.	Whole	S (< 18 cm) M (18-25) L (25-30) XL (>30)	10.15 10.68 - 10.50 11.05 - 10.90 11.47 - 10.90 11.47 -	Italy CIF Spain FOB Italy CPT Spain - wholesale	South Africa Spain Italy Spain
		S (< 18 cm) M (18-25) XL (>30)	12.45 13.11 12.99 13.67 13.45 14.16		
	Loligo vulgaris	Fresh - whole	100-300 g/pc 300-500 400-600 500-1000		
		Grade A	16.57 17.44 + 13.00 13.68 - 17.42 18.34 + 18.07 19.02 +		
			6.48 6.80 6.19 6.50 5.71 6.00 5.62 5.90		
		Fresh - whole	Small Medium		
			18.50 19.47 - 19.50 20.53 -		
		Frozen	200-300 g/pc 200-300 300-400 400-600 > 1000		
			13.00 13.68 - 12.55 13.21 13.45 14.16 14.55 15.32 14.55 15.32		
Loligo gahi	Whole	8-10 cm/pc 9-12	3.88 4.08 4.39 4.62	Italy CPT Croatia Portugal/Italy CIF Spain wholesale FOB	Argentina
	Whole	15-18 cm/pc 18-22			
		2.65 2.79 3.65 3.84			
		3.18 3.35 - 3.98 4.19			
		100-200 g/pc			
		6.60 6.95 - 6.60 6.95 - 6.60 6.95 - 6.60 6.95 -			
Illex argentinus	Whole, round	1	6.60 6.95 -	Spain wholesale FOB	Falkland/Malvinas Islands
		2	6.60 6.95 -		
		3	6.60 6.95 -		
		4	6.60 6.95 -		
		100-200 g/pc	2.76 2.90		
		200-300 g/pc	3.00 3.15		
		300-500	3.00 3.15		
		> 500	3.00 3.15		
Illex illecebrosus	Blockfrozen	9-16 cm/pc 12-15 165-335 g/pc 200-350	2.38 2.51 2.49 2.62 ^ 2.57 2.71 1.65 1.74	Spain FOB	Spain
Todarodes sagittatus	Block, frozen on board	> 20 cm/pc	2.15 2.26	Uruguay FOB	Uruguay
		9-14 cm/pc	2.10 2.21		
		12-18	1.95 2.05		
		25-30	2.25 2.37		
Uroteuthis duvaucelii Doryteuthis pealeii Doryteuthis opalescens	Whole		7.80 8.21 + 8.20 8.63 - 5.60 5.89 -	wholesale	India United States of America



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
CEPHALOPODS (cont.)					September 2023
<i>Octopus/Poulpe/Pulpo</i> <i>Octopus vulgaris</i>	Sushi slice 100% net weight boiled cut Flower type 90% net weight	7 g/pc 9 1-2 kg/pc >2	15.71 16.50 = 16.19 17.00 = 8.95 9.40 = 5.71 6.00 = 7.14 7.50 =	Europe CFR	Indonesia
	Fresh	1-2 1-2 T3 T4 T5 T6	12.66 13.33 + 11.14 11.73 + 12.70 13.37 - 13.00 13.68 - 11.59 12.20 - 11.12 11.71 +	Italy CPT	Italy Spain Morocco
	T1 T2 T3 T4 T5 T6 T7 T8	16.65 17.53 16.65 17.53 15.85 16.68 13.35 14.05 11.98 12.61 10.45 11.00 6.55 6.89 6.55 6.89	Spain FOB	Mauritania/Senegal Guinea	
	Uncleaned	T3 T4 T5 T6	7.99 8.41 12.99 13.67 11.25 11.84 7.35 7.74	CIF	
	Frozen on board	T1 T2 T3 T4 T5 T6 T7 T8 T9 T10	13.14 13.80 = 13.14 13.80 = 12.67 13.30 = 11.24 11.80 = 9.81 10.30 = 8.38 8.80 = 7.90 8.30 = 7.43 7.80 = 6.97 7.34 6.97 7.34	wholesale	Thailand
	Frozen, Galizian style Fresh Frozen		16.80 17.68 - 6.00 6.32 - 6.20 6.53 -		
<i>Octopus/Poulpe/Pulpo</i> <i>Octopus vulgaris</i>	Gutted block Flower	300-500 g/pc 500-1000 1000-2000 300-500 g/pc 500-1000 1000-2000	7.43 7.80 4.71 4.95 - 7.62 8.00 7.62 8.00 7.62 8.00	Italy/Portugal Spain CIF	Yemen
<i>Eledone moschata</i> <i>Eledone cirrhosa</i>	Fresh Frozen		10.50 11.05 + 14.00 14.74 =	France wholesale	Europe
	Fresh - whole	Mixed	4.61 4.85 +	Italy CPT	Croatia
	Cleaned, block	100-150 g/pc 200-400	3.38 3.56 4.55 4.79	Spain FOB	Spain
<i>Cuttlefish/Seiche/ Sepia</i> <i>Sepia spp.</i>	Frozen at land- whole block Grade A	100-200 g/pc 200-300 300-500 500-1000 > 1000	5.05 5.30 - 4.57 4.80 - 4.67 4.90 - 4.76 5.00 5.14 5.40 -	Egypt/Thailand CIF Malaysia	Yemen
	FAS - whole block	100-200 g/pc 200-300 g/pc 300-500 > 500	4.24 4.45 4.91 5.16 5.10 5.36 5.30 5.56	Portugal/Greece Spain CIF	
	not cleaned	0.3-0.6 kg/pc 0.6-0.9 0.9-1.2 1.2-2 2-3 3-4 IQF, cleaned	5.15 5.42 5.15 5.42 4.85 5.11 4.98 5.24 4.85 5.11 4.98 5.24 8.55 9.00 8.55 9.00 8.55 9.00 7.65 8.05 7.65 8.05 8.85 9.32	Spain FOB	Morocco
	Frozen Fresh		7.90 8.32 = 7.60 8.00 -	wholesale	Senegal Morocco
	Fresh Frozen		18.50 19.47 = 10.00 10.53 =	France - wholesale	France
	Fresh	100-200 g/pc 100-300 300-500 500-1000 > 1000	6.32 6.65 - 4.76 5.01 - 5.49 5.78 - 6.07 6.39 7.89 8.31 10.00 10.53	Italy CPT	Spain Morocco Italy



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin			
						September 2023				
CRUSTACEANS										
Whiteleg shrimp/ <i>Crevette pattes blanches/Camarón patiblanco</i> <i>Penaeus vannamei</i>	PD, chemical treatment 100% net weight treated with non-phosphate	31-40 pc/lb	8.43	8.85	=	Europe CFR	Indonesia			
		41-50	7.43	7.80	=					
		51-60	7.14	7.50	=					
		61-70	7.10	7.45	=					
		71-90	6.95	7.30	=					
	tails	91-120	6.90	7.25	=	Italy CPT	Ecuador			
		21-25 pc/kg	8.09	8.52	+					
		26-30	7.71	8.12	+					
		31-40	7.35	7.74	+					
		41-50	6.41	6.75	+					
Head-on	cooked and peeled	51-60	6.58	6.93	+	United Kingdom	India			
		61-70	6.50	6.84						
		21-25 pc/kg	7.95	8.37						
		26-30	10.08	10.61	+					
		31-35	9.05	9.53	+					
	Frozen	36-40	9.51	10.01	+	Spain wholesale FOB	Ecuador			
		41-50	6.64	6.99						
		51-60	5.96	6.27						
		26-30 pc/kg	GBP 16.25	18.68	19.82					
		20-30 pc/kg	GBP 13.50	15.52	16.46					
Argentine red shrimp/ <i>Salicocque rouge d'Argentine/</i> <i>Camarón langostín argentino</i> <i>Pleoticus muelleri</i>	Head-on, shell-on		6.60	6.95	+	United States of America CIF	Peru			
		30-40 pc/kg	6.05	7.07	-					
		40-50	5.60	5.89	-					
		50-60	5.25	5.53	=					
	frozen, headless	30-40 pc/kg	12.07	12.68						
		40-50	4.67	4.90						
		50-60	4.00	4.20						
		26-30 pc/lb	7.98	8.38						
		51-60 pc/lb	13.99	14.69						
Giant tiger prawn/ <i>Crevette géante tigrée/ Langostino tigre</i> <i>Penaeus monodon</i>	Cooked and peeled		12.07	12.68		United States of America CIF	Ecuador			
		10-20 pc/kg	7.60	8.00	-					
		20-30	7.00	7.37	-					
		30-40	6.90	7.26	-					
		40-60	6.80	7.16	-					
	frozen on board	10-20 pc/kg	7.35	7.74		FOB CFR	Argentina			
		20-30	6.99	7.36						
		31-50	9.45	9.95						
		L1	8.55	9.00	^					
		Headless, shell-on	8.83	9.27						
	Head-on, shell-on	16-20 pc/lb	12.49	13.12		United States of America CIF	Madagascar			
		21-25	9.05	9.50						
		31-41	10.71	11.25						
		L1	5.41	5.68	^					
		C1	9.05	9.50	^					
	Headless, shell-on		30.00	31.58	=	France wholesale	India			
		20-30 pc/kg	26.00	27.37	=					
		30-40	24.00	25.26	=					
		40-50								
			14.10	14.80						
	Raw peeled and deveined, 20 percent glazing	6-8 pc/lb	10.19	10.70		Spain FOB	Bangladesh			
		8-12	8.95	9.40						
		13-15	7.57	7.95						
		16-20	6.57	6.90						
		21-25	6.10	6.40						
	Head-on	31-40	5.86	6.15						
		41-50								
		8-12 pc/lb	GBP 25.71	29.56	31.36					



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
CRUSTACEANS (cont.)						September 2023	
Norway lobster/ Langoustine/Cigala <i>Nephrops norvegicus</i>	IQF whole male female IQF whole Fresh Frozen	2-4 pc/kg 5-10 10-15 15-20 20-30 10-15 15-20 20-30 30-40 40-50	41.00 29.75 26.75 19.55 15.50 21.80 17.85 13.75 6.85 6.75	43.16 31.32 28.16 20.58 16.32 22.95 18.79 14.47 7.21 7.11		Spain FOB CIF wholesale	Spain
		2-4 pc/kg 4-7 7-9	41.00 31.65 31.45	43.16 33.32 33.11			Denmark
		Fresh		32.00	33.68 +		
		Frozen		14.00	14.74 +		
		Cooked	6-16 pc/kg 16-20 20-30 30-40 20-40 pc/kg	27.00 15.50 13.50 9.50 20.00	28.42 = 16.32 = 14.21 = 10.00 = 21.05 =		France wholesale
	Alive IQF	Whole, 30 percent glazing Fresh 6-9 pc/kg 11-15 16-20 21-30 31-40 41-50 8-15 16-25 25-35	11.15 6-9 pc/kg 11-15 16-20 21-30 31-40 41-50 8-15 16-25 25-35	13.22 26.79 16.25 11.76 9.30 5.57 5.37 36.00 29.50 21.00	13.92 28.20 + 17.11 - 12.38 - 9.79 + 5.86 - 5.65 - 37.89 31.05 + 22.11	Italy CIF CPT	
		6-10 pc/kg 11-15 16-20	6-10 pc/kg 11-15 16-20	34.95 30.50 23.95	36.79 32.11 25.21		Spain FOB
		Live - bulk	400-600 g/pc 400-600	32.00 32.00 27.98	33.68 = 33.68 = 29.45		Ireland France
		Live	400-600 gpc 600-800 800-1000 > 1000 > 2000	22.64 23.94 25.92 25.18 25.93	23.83 - 25.20 = 27.28 + 26.51 + 27.29 +		
		Live	400-600 g/pc 3 kg/pc 3-5 > 5	28.00 18.93 18.00 17.35 8.50	29.47 = 19.93 + 18.95 + 18.26 8.95 +		France wholesale Italy CPT
American lobster/ Homard américain/ Langosta americana <i>Homarus americanus</i>	Frozen Live	600-700 g/pc 1000	GBP 41.54 GBP 37.50	47.75 43.10	50.66 = 45.73 =	United Kingdom retail	Canada
		Meat, cooked Tails	6-7 oz/pc 7-8	46.19 46.19 46.19	48.50 48.50 = 48.50 -		United States of America CIF
		Whole	70-100 g/pc 100-150 150-200 > 200	10.48 13.10 16.90 18.81	11.00 13.75 17.75 19.75	Taiwan (Province of China)/ Saudi Arabia CIF	United States of America CIF
			70-100 g/pc 200-250 250-300 300-350 > 350	11.24 20.48 20.95 21.90 21.90	11.80 21.50 22.00 23.00 23.00		Yemen
		Fresh Frozen Tails		55.00 23.00 45.00	57.89 + 24.21 + 47.37 =	Spain wholesale	Cuba
Scalloped spiny lobster/ Langouste festonnée/ Langosta festoneada <i>Panulirus homarus</i>	Panulirus spp.	Whole		50.50	53.16	United States of America CIF	Spain
			SS S M L	7.14 11.90 13.81 14.76	7.50 12.50 14.50 15.50	Italy CIF	Yemen
		Fresh Frozen Tails		5.52 5.20 4.92	5.81 - 5.47 - 5.18 +	Italy CPT	United Kingdom
		Live, bulk	T2 (13-16 cm)	10.00 10.50 26.99	10.53 11.05 = 28.41	France auction wholesale retail	France
Edible crab/Tourteau/ Buey de mar <i>Cancer pagurus</i>		Fresh female Claws	800-1200 g/pc				



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
CRUSTACEANS (cont.)					
Blue swimming crab Étrille bleue		5-7 pc/kg 50-100 100-150 > 150	3.67 3.85 3.67 3.85 3.67 3.85 3.67 3.85	France CIF	Yemen
Jaiba azul <i>Portunus pelagicus</i>					
Snow crab/ Crabes des neiges/ Cangrejo de las nieves	Legs Claws Sections		9.62 10.10 37.62 39.50 11.02 11.57 = 8-10	United States of America CIF	Canada
<i>Chionoecetes opilio</i>	Claws		13.33 14.00 ^ 14.29 15.00		China
Southern king crab/ Crabe royal de Patagonie <i>Centolla patagónica</i>		S M L	44.82 47.06 45.91 48.21 47.01 49.36		Argentina
<i>Lithodes santolla</i>	Legs, Claws		17.14 18.00		
BIVALVES					
Oyster/Huître/Ostra <i>Crassostrea gigas</i> <i>Ostrea edulis</i>	Live	60-100 g/pc 80-95 g/pc 95-110	11.40 12.00 17.36 18.27 18.50 19.47 18.60 19.58 =	Spain CIF wholesale	Netherlands
		G2 (100 units) M3 (100 units)	110.00 115.79 = 115.00 121.05 =	France wholesale	France
		N3	10.50 11.05	retail	
Mussel/Moule/Mejillón <i>Mytilus edulis</i> <i>Mytilus galloprovincialis</i>	Live - Bottom mussel	Bulk	2.55 2.68 = 2.90 3.05 =	wholesale	Netherlands
	Live - Rope (bouchot)	60-80 pc/kg	4.50 4.74 =	retail	Spain/Italy
	Live		6.17 6.49		France
	IQF	40-60 pc/kg	2.55 2.68	Spain FOB	Spain/Italy
	IQF half shell	40-50	7.75 8.16		
	Live		1.60 1.68 =	wholesale	
	Frozen		4.00 4.21 -		
	Live	> 100 pc/kg	4.20 4.42	CIF	Italy
	Live		2.68 2.82 +	Italy CPT	Sardinia
Mytilus chilensis	IQF - shell-off, 7 percent glazing	200-300 pc/kg	4.80 5.05 =	CIF	Chile
	Mussel meat		2.90 3.05 +	Spain CIF	Ireland
	IQF, Half shell		4.44 4.66 =		
	Whole, vaccum packed		2.09 2.19 +		
Perna canaliculus <i>Mytilus galloprovincialis</i>	800 g pack, half shell		GBP 14.06 16.16 GBP 5.99 6.89	United Kingdom retail	New Zealand UK (Scotland)
	Alive		17.15 = 7.30 =		
Razor shell/Couteau/ Navaja - Solenidae	Fresh	S M	10.50 11.05 18.50 19.47	Spain CIF	Ireland
	Live, depurated	10-12 cm/pc	3.85 4.05 -	wholesale	Netherlands
			4.20 4.42 -		Europe
			3.63 3.82 -	Italy CPT	Italy
	Live		4.30 4.53 =	France wholesale	Imported
Great Atlantic scallop/ Coquille-St- Jacques/ Vieira <i>Pecten maximus</i>	Fresh, meat, roe-on Fresh, meat, roe-off Frozen, meat, roe-on Frozen, meat, roe-off		29.50 31.05 = 32.00 33.68 + 43.00 45.26 = 34.00 35.79 =		France
	IQF, whole	3-5 pc/kg 4-6	5.89 6.20 4.65 4.89	Spain FOB	Spain
	Frozen, half shell	10-12	10.75 11.32		
	Meat, 15% glazing	20-24	22.85 24.05		
	Fresh		19.00 20.00 +	wholesale	
	Frozen - whole		3.48 3.66 -	Italy CPT	Imported
	Fresh		4.91 5.17 -		
	Frozen, half shell		9.90 10.42 +		
	Fresh, meat	40 g/pc	GBP 52.92 60.82	United Kingdom retail	UK
	Frozen, whole	60-80 pc/kg	16.58 =	United States of America CIF	France
Japanese carpet shell/ Palourde japonaise/ Almeja japonesa <i>Ruditapes philippinarum</i>	Live		9.60 10.11 - 7.30 7.68 +	Italy CPT Spain wholesale	Italy Spain



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	EUR	USD			
SALMON								
Atlantic salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i>	Fresh - gutted, head-on	2-3 kg/pc	9.80	10.32 =		France wholesale	Norway	
		3-4	10.50	11.05 =				
		4-5	10.90	11.47 =				
		5-6	11.00	11.58 =				
		6-7	11.30	11.89 =				
	Fresh - label rouge frozen, wild	2-3 kg/pc	10.70	11.26 =		Scotland		
		2-3	12.50	13.16 =				
		2-3	8.00	8.42 =				
	Smoked - Fillet, vaccuum reconstituted sides	1-2 kg/pc	37.00	38.95 =		EU		
	Fresh - Fillet	3-4 kg/pc	19.00	20.00 =				
	Smoked - Fillet, vaccuum reconstituted sides	1-2 kg/pc	35.00	36.84 =			Norway	
Chum salmon/Saumon chien/ Keta <i>Oncorhynchus keta</i>	Fresh - gutted, head-on	1-2 kg/pc	NOK 54.49	4.81	5.08 -	Norway FOB		
		2-3	NOK 65.42	5.77	6.10 -			
		3-4	NOK 72.30	6.38	6.74 +			
		4-5	NOK 74.85	6.61	6.98 +			
		5-6	NOK 77.44	6.83	7.22 -			
		6-7	NOK 87.06	7.68	8.12 -			
		7-8	NOK 104.14	9.19	9.71 -			
		8-9	NOK 112.44	9.92	10.49 -			
		> 9	NOK 117.91	10.41	11.00 -			
		Fresh fillet		12.50	13.16 -	Spain wholesale		
		Smoked fillet		22.00	23.16 =			
		Fresh		7.50	7.89 +			
		Frozen		6.80	7.16 -			
	Fillets, skin-on, 10%	700-1000 g/pc	10.20	10.74 -	CIF			
		1000-1400	10.75	11.32 -				
		1400-1800	11.00	11.58 -				
		1800-2400	11.25	11.84 -				
	gutted, head-on	4-5 kg/pc	8.75	9.21	Tunisia CFR			
	Fresh - Whole - Superior	1-2 kg/pc	5.15	5.42 =				
		2-3	5.89	6.20 -				
		3-4	6.61	6.95 -				
		4-5	6.80	7.16				
		5-6	7.13	7.51 -				
		6-7	8.09	8.51 -				
		7-8	8.32	8.76 =				
		8-9	8.78	9.24 -				
		9-10	9.33	9.82				
		IQF portion, 10% glazing	100-150 g/pc	15.40	16.21 -	Denmark		
Trout	H&G IQF			3.43	3.60	Europe CIF	United States of America	
	TROUT							
	Rainbow trout/ Truite arc-en-ciel/ Trucha arco iris <i>Oncorhynchus mykiss</i>	Fresh- whole Fillet Fillet, smoked		7.90	8.32 =	France wholesale	France	
				11.20	11.79 =			
				20.00	21.05 =			
		Whole, gutted, bulk		17.48	18.40 +	Retail		
		Fresh - whole		5.30	5.58 -			
		Fresh - fillets		5.90	6.21 +	Spain wholesale	Spain	
		Fresh - whole		5.83	6.14 +			
		Fresh, Fillets - skin-on		10.70	11.26 -			
		Fresh, Fillets - skinless		10.31	10.85 -			
	H&G	300-500 g/pc		6.00	6.32 -	Italy CPT	Italy	
		Fresh, whole gutted scaled and gutted	600-800 g/pc	GBP 9.83	11.30 11.99 =			
		500	GBP 10.50	12.07 12.80 =				
		300	GBP 16.50	18.97 20.12	United Kingdom retail	Scotland		



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
FRESHWATER FISH					September 2023
Arctic char/Omble-chevalier/ <i>Trucha alpina</i> <i>Salvelinus alpinus</i>	Fresh- whole		12.30 12.95 =	France wholesale	Europe
Nile perch/Perche du Nil/ <i>Perca del Nilo</i> <i>Lates niloticus</i>	Fresh, whole	2000-4000 g/pc	3.68 3.87 -	Italy FCA	Tanzania
	Fresh - fillets		4.72 4.97 + 14.99 15.78 +	retail	
	Fresh - fillets		7.50 7.89 +	Spain wholesale	
	Fillets		5.00 5.26 -		
Pike perch/Sandre/ <i>Lucioperca</i> <i>Sander lucioperca</i>	Fillet - skinless, PBI, IWP	500-1000 g/pc	6.14 6.45	CFR	
	Fresh- whole	Average size	13.50 14.21 +	France wholesale	Europe
	Fillet		12.00 12.63 =		
Nile Tilapia/Tilapia du Nil/ <i>Tilapia del Nilo</i> <i>Oreochromis niloticus</i>	Fillet - skinless, 20% glazing	70-140 g/pc 140-200	3.65 3.84 - 3.75 3.95 -	Spain CFR	China
Pangasius	Fillet	3-5 oz/pc	5.10 5.37	United States of America CIF	Viet Nam
<i>Pangasius hypophthalmus</i>	Fillet, thawed		5.70 6.00	Italy CIF	
	Fresh, fillet		5.50 5.79 =	Spain wholesale	
	Fillet	120-170 g/pc	3.50 3.68 +		
		170-230	2.80 2.95 -	CIF	
	interleaved	170-230	2.75 2.89 -		
			4.05 4.26 -		
NON-TRADITIONAL SPECIES					September 2023
Sturgeon/Esturgeon/ <i>Esturione</i> <i>Acipenseridae</i>	Frozen - Whole	1.5-2 kg/pc	7.50 7.89 =	France CIF	France
	Gutted	5-7 kg/pc	10.50 11.05 =		
	Fillets	200-300 g/pc 800-1000	16.00 16.84 = 16.00 16.84 =		
<i>A.baeri</i>	Caviar (Aquitaine) metal boxes		1.400 1.474 =		
European eel/Anguille d'Europe/ <i>Anguila europea</i> <i>Anguilla anguilla</i>	Smoked	Medium	47.00 49.47 =	wholesale	Europe
	Fresh		18.56 19.54 -	Italy CPT	
Common dentex/ Denté commun <i>Denton</i> <i>Dentex dentex</i>	Fresh - whole	225-300 g/pc 275-350	2.25 2.37 2.55 2.68	Spain FOB	Mauritania
		400-600 g/pc 600-800 1000-2000 2000-3000 3000-5000	15.48 16.29 ^ 16.95 17.84 ^ 20.52 21.60 ^ 25.29 26.62 ^ 28.58 30.08 ^	Italy CPT	
Dusky grouper <i>Mérou noir/Mero moreno</i> <i>Epinephelus marginatus</i>	Fresh - whole	1-2 kg/pc 2-4 4-7 7-10 10-20	16.67 17.55 - 17.93 18.87 - 17.29 18.20 - 14.21 14.96 + 12.81 13.48 +		Senegal
White grouper/ <i>Merou blanc/Cherna de ley</i> <i>Epinephelus aeneus</i>	Gutted	2-3 kg/pc 3-5 5-10	5.00 5.25 5.00 5.25 5.00 5.25	CIF	Yemen
		1-2 kg/pc 2-4 4-7 7-10	10.63 11.19 + 11.02 11.60 - 12.64 13.31 - 12.56 13.22 -	CPT	
		0.5-1 kg/pc > 2	8.98 9.45 9.25 9.74	Spain FOB	Gambia
Small-scale grouper <i>Mérou petites écailles</i> <i>Mero escamoso</i> <i>Epinephelus polylepis</i>		3-5 kg/pc 5-8 8-12	4.95 5.20 5.14 5.40 5.14 5.40	Italy CIF	Yemen
		2-3 kg/pc 3-5 5-8	4.95 5.20 = 4.95 5.20 = 4.95 5.20 =	France CIF	
Spangled emperor/ <i>Empereur moris/</i> <i>Emperador relámpago</i> <i>Lethrinus nebulosus</i>	H&G	3-5 kg/pc	4.76 5.00	France CIF	
	Gutted, scales off	3-5 kg/pc 1-2 2-3	4.33 4.55 = 3.05 3.20 4.33 4.55 =	Italy CIF	
	Headless, gutted	2-3 3-5 5-10	4.86 5.10 = 4.86 5.10 = 4.86 5.10 =	France CIF	
Mahi mahi/Dorade/ <i>Dorado</i> <i>Coryphaena hippurus</i>	Gutted, skinless		2.81 2.95	Europe CIF	Mozambique
	Fresh, gutted		6.73 7.08 +	Italy CPT	Imported
	Fresh, fillets		12.69 13.36 -		
	Portions	4-6 oz/pc 2-4 10 6-8	11.76 12.35 3.33 3.50 13.02 13.67 13.02 13.67	United States of America CIF	Oman Costa Rica Ecuador
	Fresh, fillets		2.65 2.79	Spain FOB	Spain
	H&G, headless	< 20 kg/pc	4.98 5.24 +		



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	EUR	USD			
NON-TRADITIONAL SPECIES (cont.)						September 2023		
Red pandora/ Pageot à tache rouge/ Breca chata <i>Pagellus bellottii</i>	Whole, blockfrozen	< 250 g/pc	1.59	1.67		Spain FOB	Spain	
		200-350	2.38	2.51				
	Whole	300-500 g/pc	2.07	2.17		Italy CFR	Yemen	
		500-1000	2.07	2.17				
Blue shark/ Peau bleue/Tiburón azul <i>Prionace glauca</i>	H&G, skin-on	500-1500 g/pc	2.14	2.25		Spain FOB	Spain	
		> 1500	2.14	2.25				
		< 4 kg/pc	2.25	2.37				
		4-7	2.25	2.37				
	H&G, skinless	7-12	2.23	2.35				
		12-20	2.03	2.14				
		> 20	2.02	2.13				
		< 4 kg/pc	2.25	2.37				
Mako shark/Taupé bleue Marrajo dientuso <i>Isurus oxyrinchus</i>	H&G, skin-on	4-7	2.25	2.37		Spain FOB	Spain	
		7-12	2.23	2.35				
		12-20	2.03	2.14				
		> 20	2.02	2.13				
		< 10 kg/pc	4.15	4.37 +				
Black marlin/Makaire noir/ Marlin negro <i>Makaira nigricans</i>	H&G, skin-on	10-30	6.25	6.58 +		Spain FOB	Spain	
		30-50	6.30	6.63 +				
		50-100	4.20	4.42 +				
		> 100	3.45	3.63 +				
Blue marlin/Makaire bleu/ Marlin azul <i>Makaira indica</i>	H&G, skin-on	< 80 kg/pc	4.45	4.68 -		Spain FOB	Spain	
		> 80	4.25	4.47 -				
		< 80 kg/pc	4.45	4.68 -				
		> 80	4.25	4.47 -				
Thornback ray/ Raie bouclée Raya de clavos <i>Raja clavata</i>	Fresh, wings	300-500 g/pc	6.43	6.77 +		Italy CPT	Imported	
Crimson jobfish/ Colas fil/Panchito hebra <i>Pristipomoides filamentosus</i>	Whole, gutted	400-600	5.00	5.26		France/ Italy CIF	Yemen	
		500-800	7.26	7.64 +				
		2-3 pc/kg	3.29	3.45 =				
Seabass/Seabream/ Meagre	Fresh - whole farmed	3-5	3.29	3.45 =		France/ Italy CIF	Yemen	
		5-10	3.29	3.45 =				
SEABASS/SEABREAM/ MEAGRE						September 2023		
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole farmed	200-300 g/pc	4.50	4.74 =		Greece FOB	Greece	
		300-450	5.30	5.58 +				
		450-600	5.80	6.11 +				
		600-800	7.60	8.00 +				
		800-1000	9.10	9.58 +				
		> 1000	10.00	10.53 +				
		200-300 g/pc	4.80	5.05 =		Italy CIF		
		300-450	5.60	5.89 +				
		450-600	6.10	6.42 +				
		600-800	7.90	8.32 +				
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>		800-1000	9.40	9.89 +				
		> 1000	10.30	10.84 +				
		200-300 g/pc	4.87	5.13 =		France CIF		
		300-450	5.67	5.97 +				
		450-600	6.17	6.49 +				
		600-800	7.97	8.39 +				
		800-1000	9.47	9.97 +				
		> 1000	10.37	10.92 +				
		200-300 g/pc	4.86	5.12 =		Spain CIF		
		300-450	5.66	5.96 +				
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>		450-600	6.16	6.48 +				
		600-800	7.96	8.38 +				
		800-1000	9.46	9.96 +				
		> 1000	10.36	10.91 +				
		200-300 g/pc	4.90	5.16 =		Germany CIF		
		300-450	5.70	6.00 +				
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>		450-600	6.20	6.53 +				
		600-800	8.00	8.42 +				
		800-1000	9.50	10.00 +				
		> 1000	10.40	10.95 +				
		200-300 g/pc	4.87	5.13 =		Portugal CIF		
		300-450	5.67	5.97 +				
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>		450-600	6.17	6.49 +				
		600-800	7.97	8.39 +				
		800-1000	9.47	9.97 +				
		> 1000	10.37	10.92 +				



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EUROPEAN PRICE REPORT

Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
SEABASS/SEABREAM/ MEAGRE (cont.)					September 2023
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole farmed	200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.14 5.41 = 5.94 6.25 + 6.44 6.78 + 8.24 8.67 + 9.74 10.25 + 10.64 11.20 +	UK CIF	
		500-1000 g/pc 1000-2000 2000-3000 3000-4000	20.70 21.79 23.30 24.53 24.40 25.68 24.40 25.68	Spain CFR	France
	Fresh - whole - wild, from trawling	800-1000 g/pc 1000-2000 2000-3000	14.50 15.26 - 15.50 16.32 - 17.50 18.42 -	France wholesale	France
	Fresh - whole - wild, from line fishing	1000-2000 g/pc 2000-3000 > 3000	20.50 21.58 - 22.50 23.68 - 24.50 25.79 -		
	Fresh - whole - farmed	400-600 g/pc 600-800 800-1000	9.80 10.32 = 10.20 10.74 = 11.50 12.11 =		
		300-400 g/pc 400-600 600-800	6.30 6.63 - 6.90 7.26 - 8.00 8.42 -	Italy CPT	Croazia
		Large Medium Small	11.10 11.68 = 10.10 10.63 = 7.80 8.21 =		Italy (Orbetello)
	Fresh, wild	500-1000 g/pc 1000-2000 > 2000	13.73 14.45 - 14.00 14.74 - 15.50 16.32		Morocco
	Fresh, wild, line caught	500-1000 g/pc 1000-2000 2000-3000	19.20 20.21 28.12 29.60 + 30.45 32.05 +		
	Fresh, wild	500-1000 g/pc 1000-2000 2000-3000 3000-4000 Fillets, skin-on, 20% glazing	15.00 15.79 15.00 15.79 20.80 21.89 23.00 24.21 8.65 9.11 = 9.00 9.47 =	Spain CIF	Denmark
	Fresh, wild	80-120 g/pc 120-160			Türkiye
	Fresh, farmed		19.00 20.00 - 5.40 5.68 -	wholesale	Europe
	Fresh, farmed	200-300 g/pc 300-450 450-600 600-800 800-1000	3.12 3.28 - 5.52 5.81 - 6.31 6.64 - 7.56 7.96 + 10.41 10.96 -	Italy CIF	Greece
	Fresh, fillets	70-100 g/pc 100-140 140-180	10.62 11.18 + 11.00 11.58 + 11.38 11.98 +	CPT	
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	farmed	200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	4.50 4.74 - 4.80 5.05 = 4.80 5.05 = 6.00 6.32 - 8.00 8.42 + 9.50 10.00 =	Greece FOB	
		200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	4.80 4.94 - 5.10 5.25 = 5.10 5.37 = 6.30 6.63 - 8.30 8.74 + 9.80 10.32 =	Italy CIF	
		200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	4.87 5.13 - 5.17 5.44 = 5.17 5.44 = 6.37 6.71 - 8.37 8.81 + 9.87 10.39 =	France CIF	
		200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	4.86 5.12 - 5.16 5.43 = 5.16 5.43 = 6.36 6.69 - 8.36 8.80 + 9.86 10.38 =	Spain CIF	



Fish Species Trade Name	Product Form	Grading	Price per kg As stated EUR USD	Reference & Area	Origin
SEABASS/SEABREAM/ MEAGRE (cont.)					September 2023
Gilthead seabream/ Dorade royale/Dorada <i>Sparus aurata</i>	Fresh - whole farmed	200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	4.90 5.16 - 5.20 5.47 = 5.20 5.47 = 6.40 6.74 - 8.40 8.84 + 9.90 10.42 =	Germany CIF	
		200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	4.87 5.13 - 5.17 5.44 = 5.17 5.44 = 6.37 6.71 - 8.37 8.81 + 9.87 10.39 =	Portugal CIF	Greece
		200-300 g/pc 300-450 450-600 600-800 800-1000 > 1000	5.14 5.41 - 5.44 5.73 = 5.44 5.73 = 6.64 6.99 - 8.64 9.09 + 10.14 10.67 =	UK CIF	
	Fresh - wild	500-1000 g/pc 1000-2000 3000-4000 Filletts, skin-on, 20% glazing 80-120 g/pc 120-160	24.40 25.68 19.80 20.84 16.40 17.26 8.55 9.00 8.35 8.79	Spain CIF wholesale	France
	Fresh, wild Fresh, farmed		22.00 26.51 = 4.50 5.42 -		Türkiye Europe
	Fresh, wild	500-800 g/pc 800-1000 > 1000	19.00 20.00 + 21.00 22.11 + 27.00 28.42 +	France wholesale	France
		300-400 g/pc 400-600 600-800 800-1000	9.00 9.47 = 10.50 11.05 = 11.50 12.11 = 12.50 13.16 =		EU
		300-400 g/pc 200-300 g/pc 300-400 400-600 600-800 800-1000 1000-1500	5.15 5.42 + 3.74 3.94 + 3.94 4.14 - 4.09 4.30 - 4.72 4.97 - 5.89 6.20 - 7.45 7.84 +	Italy CIF CPT	France
	Fresh, fillets	70-100 g/pc 100-140 140-180	8.92 9.39 - 8.69 9.15 - 9.50 10.00 -		Greece
	Fresh - wild	800-1000 1000-2000 2000-3000 > 3000	24.95 26.26 + 26.46 27.85 + 24.66 25.96 - 27.00 28.42 -		Morocco
	Fresh - farmed	Large Medium Small	11.40 12.00 = 10.20 10.74 = 7.80 8.21		Italy (Orbetello)
		300-400 g/pc 400-600 g/pc 600-800	6.10 6.42 - 6.60 6.95 - 7.70 8.11 -		Croazia
White seabream/Sar/Sargo <i>Diplodus sargus</i>	Fresh	300-500 g/pc 500-700 700-1000 1000-2000	3.63 3.82 4.39 4.62 12.96 13.64 - 13.05 13.74 + 13.11 13.80 +		Senegal Spain
Meagre/Maire commun/Corvina <i>Argyrosomus regius</i>	Fresh - Whole farmed	500-1000 g/pc 1000-2000 > 2000	4.05 4.26 - 4.40 4.63 + 4.32 4.55 +		Greece
	Fresh- whole, wild	0.5-1 kg/pc 1-2 2-4 3-5 5-10 10-15 15-20 20-30	9.32 9.81 - 11.95 12.58 + 16.93 17.82 + 13.20 13.89 - 13.20 13.89 - 13.57 14.28 - 13.33 14.03 + 13.28 13.98 +		Mediterraneo
	Fresh, cultured		10.50 11.05 - 7.30 7.68 +	Spain wholesale	
		> 1000 g/pc	14.00 14.74 =	France wholesale	France



The European Fish Price Report is a monthly GLOBEFISH publication.
This issue was prepared by Helga Josupeit, Rodrigo Misa, William Griffin and
Maria Catalano.

PRICE REFERENCE (INCOTERMS 2010)

CFR	Cost and Freight
CIF	Cost, Insurance and Freight
CIP	Carriage and Insurance Paid To
CPT	Carriage Paid To
DAT	Delivered at Terminal
DAP	Delivered at Place
DDP	Delivered Duty Paid
EXW	Ex Works
FCA	Free Carrier
FAS	Free Alongside Ship
FOB	Free on Board

PRODUCT FORM

C&P	Cooked and Peeled
FAS	Frozen at Sea
H&G	Headed and Gutted
HOG	Head on Gutted (salmon)
IQF	Individually Quick Frozen
IWP	Individually Wrapped Pack
PBI	Pinbone In
PBO	Pinbone Off
PD	Peeled and Deveined
PTO	Peeled Tail On
PUD	Peeled, Undeveined

CURRENCY RATES

		US\$	EUR
Canada	CAD	1.35	1.42
Norway	NOK	10.72	11.33
USA	USD		1.05
EU	EUR	0.95	
Denmark	DKK	7.06	7.46
Russia	RUR	97.07	102.42
Poland	PLN	4.39	4.63
UK	GBP	0.82	0.87

Exchange Rates 28.9.2023

Acronyms

FAD	Fish aggregating device
HORECA	Hotels, Restaurants, Catering
ICCAT	International Commission for the Conservation of Atlantic Tunas
IATTC	Inter American Tropical Tuna Commission

SYMBOLS

- + Price increased in original currency since last report
- Price decreased in original currency since last report
- = Updated but unchanged price
- ^ New insertion
- Not updated since last issue

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EUROPEAN PRICE REPORT

GLOBEFISH

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